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**PRESS RELEASE**

**Leonardo: filing notice**

**Rome, 15/03/2024** – According to applicable law and regulations, you are hereby notified that the Annual Financial Report as at 31 December 2023 also drafted pursuant to art. 154-*ter* of the TUF (“Integrated Report”, including the Leonardo S.p.a. Draft Annual Financial Statements 2023, the Leonardo Group Consolidated Financial Statements 2023 and the Management Report, containing the Consolidated non-financial statement pursuant to Legislative Decree No. 254/2016, as well as the written declarations pursuant to article 154-*bis*, paragraph 5, of Legislative Decree No. 58/98), complete with the relevant Reports of the Independent Auditors and the Board of Statutory Auditors, is available at the Company’s head office in Rome, Piazza Monte Grappa 4, at Borsa Italiana S.p.A., on the Company’s website [www.leonardo.com](http://www.leonardo.com) (Investors/Results and Reports Section) as well as on the website of the authorized storage mechanism “eMarketStorage” ([www.emarketstorage.com](http://www.emarketstorage.com)).

Furthermore, documentation required by art. 2429, paragraphs 3 and 4 of the Italian Civil Code as well as, pursuant to art. 15 of Consob “Market Regulations”, the accounting status of the relevant foreign subsidiaries not based in the European Union, prepared for the purpose of the Consolidated Results, will be available at the Company’s headquarters within the terms established by current regulations.

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**Leonardo** is a leading global Aerospace, Defence and Security (AD&S) company. With 51,000 employees worldwide, it operates in the fields of Helicopters, Electronics, Aircraft, Cyber & Security and Space, and is a key partner in major international programmes including Eurofighter, NH-90, FREMM, GCAP and Eurodrone. Leonardo has significant industrial capabilities in Italy, the UK, Poland, and the US and also operates through subsidiaries, joint ventures and stakes, including Leonardo DRS (72.3%), MBDA (25%), ATR (50%), Hensoldt (22,8%), Telespazio (67%), Thales Alenia Space (33%) and Avio (29.6%). Listed on the Milan Stock Exchange (LDO), Leonardo reported new orders of €17.3 billion in 2022, with an order backlog of €37.5 billion and consolidated revenues of €14.7 billion. The company is included in the MIB ESG index and has been part of the Dow Jones Sustainability Indices (DJSI) since 2010.

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